

CORPORATE PROFILE

Knight Therapeutics Inc. (TSX: GUD), founded in 2014 by Jonathan Ross Goodman (co-founder of Paladin Labs Inc.), is a pan-American (ex-USA) specialty pharmaceutical company focused on acquiring or in-licensing and commercializing pharmaceutical products for Canada and Latin America. Knight's Latin American subsidiaries operate under United Medical, Biotoscana Farma and Laboratorio LKM. Knight is headquartered in Montreal, Quebec, Canada and has nearly 700 employees.

OUR FOOTPRINT



Over \$326M in Revenue



11 Countries + distributors
in Central America and Caribbean



~ 700 Employees



+100 Products



+20 Partners



3 Manufacturing Plants
1 R&D Center
1 Regional Distribution Center

MARKET FACTS

(As at August 3, 2023)

Symbol: TSX: GUD
Share Price: \$4.75
Shares Outstanding: 106.8 M
Market Capitalization: \$507.1 M

MANAGEMENT TEAM

Samira Sakhia

President and CEO

Amal Khouri

Chief Business Officer

Arvind Utchanah

Chief Financial Officer

Susan Emblem

Global VP Human Resources

Monica Percario

Global VP Scientific Affairs

Leopoldo Bosano

VP, Manufacturing and Operations

Henrique Dias

Global Director of Marketing

BOARD OF DIRECTORS

Jonathan Ross Goodman
(Executive Chairman)

James Gale (Lead Director)

Samira Sakhia

Robert Lande

Janice Murray

Michael Tremblay

Nicolás Sujoy

INVESTOR CONTACT

Knight Therapeutics Inc.

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and CEO

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Arvind Utchanah, CFO

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FINANCIAL RESULTS

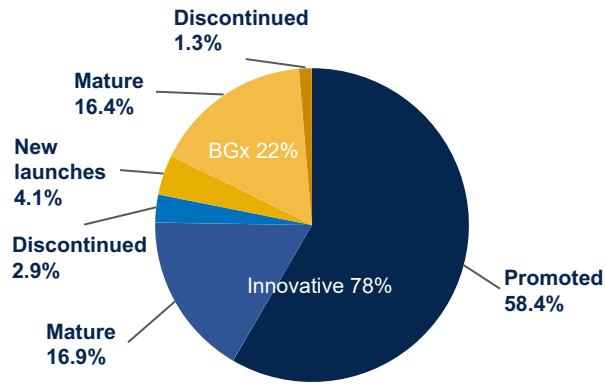
In '000s of CAD except per share amounts

	Q2 2023	Q3 2022	TTM Q2-23	TTM Q2-22
Revenues	89,905	72,281	326,438	271,240
Cash inflow (outflow) from operations	(1,486)	11,329	18,306	39,402
Adjusted EBITDA ²	14,269	9,009	55,336	54,232
Per share	0.13	0.08	0.52	0.47
	06-30-2023	12-31-2022		
Net cash ¹ , marketable securities and financial assets	230,043	279,165		
Per share	2.15	2.48		
Net asset value	807,199	825,857		
Per share	7.53	7.33		

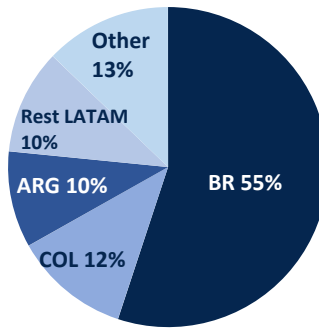
¹ Net of bank loans

² Adjusted EBITDA is operating income (loss) adjusted to exclude amortization and impairment of intangible assets, depreciation, purchase price allocation accounting adjustments, impact of IAS 29 (accounting under hyperinflation), acquisition cost and non-recurring expenses but to include costs related to leases.

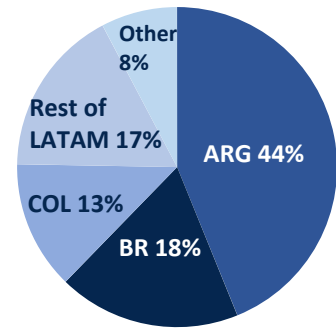
PRODUCT PORTFOLIO



REVENUE BY GEOGRAPHY

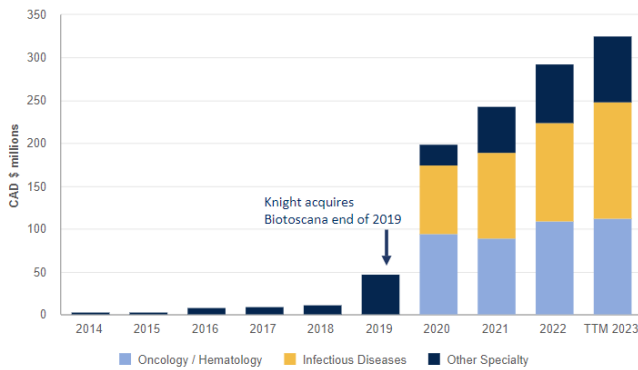


HEADCOUNT BY GEOGRAPHY

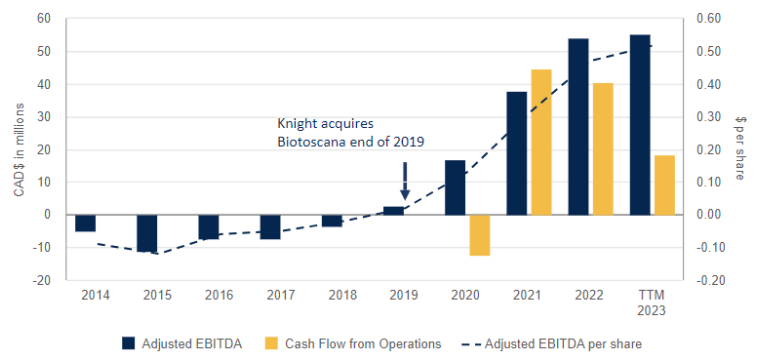


FINANCIAL HIGHLIGHTS

Net Revenue by Therapeutic Area



Adjusted EBITDA and Cash Flow from Operations



Note: Revenues exclude impact of hyperinflation/ IAS29 Adjusted EBITDA is a non-GAAP measure and defined as operating income or loss adjusted to exclude amortization and depreciation, impairment of non-current assets, purchase price allocation accounting adjustments, the impact of IAS 29 (accounting under hyperinflation), acquisition costs and non-recurring expenses but to include costs related to leases. Adjusted EBITDA per share is a non-GAAP ratio and calculated as adjusted EBITDA over number of common shares outstanding at the end of the respective period.

CORPORATE RESPONSIBILITY

Access to healthcare

Knight focuses on acquiring, in-licensing and commercializing of innovative products, as well as developing, manufacturing and marketing of specialty pharmaceutical products in Latin America, Canada and select international markets.

Knight continues to work diligently to ensure patients have access to Knight's medications in its markets and to develop branded generic products for Latin America to ensure that Knight provides cost effective treatments.

INVESTMENT HIGHLIGHTS

- Strong regional infrastructure with a unique footprint in Canada and across 10 countries in Latin America
- Experienced and dynamic management team
- Proven ability to develop a rich pipeline of new products and to secure mutually beneficial transactions
- Proven track record of profitable growth
- Financial strength to execute our strategy

ANALYST COVERAGE

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